



Nonprofit Profile for CaringBridge, Inc.

The following information is provided to assist individuals and estate planning professionals in naming CaringBridge, Inc. as a charitable beneficiary of a lifetime or estate endowment gift.

Proper Designation for Gifts: CaringBridge, Inc.

Address: 1715 Yankee Doodle Road, Suite 301
Eagan, MN 55121

Tax Identification #: 42-1529394
CaringBridge, Inc. is a non-profit organization as defined under section 501(c)(3) of the Internal Revenue Service.

Types of Gifts Accepted: Gifts under will, such as specific bequests, residual bequests, contingent bequests, or formula bequests.
Insurance Beneficiary Designations
Retirement Plan Designations

Common Bequest Options & Language

I. Bequest of Specific Dollar Amount

"I bequeath the sum of \$_____ to CaringBridge, Inc., a Minnesota nonprofit corporation located in Eagan, MN, or its successor in interest, to be used in such manner as the Board of Directors of said charity shall, in its sole discretion, determine. If CaringBridge, Inc. or its successor in interest, does not exist at the time of my death, I bequeath this gift to the XYZ Charity."

II. Bequest of Specific Asset

"I give, devise, and bequeath all of my right, title and interest in \$_____ (here describe the property, such as 100 shares of xyz stock, or all of my United States EE and HH savings bonds, or my home located at 123 Elm Street, Anchorage, Alaska) to CaringBridge, Inc., a Minnesota nonprofit corporation located in Eagan, MN, or its successor in interest, to be used in such manner as the Board of Directors of said charity shall, in its sole discretion, determine. If CaringBridge, Inc. or its successor in interest, does not exist at the time of my death, I bequeath this gift to the XYZ Charity."

III. Residuary Bequest

"I give, devise, and bequeath to CaringBridge, Inc., a Minnesota nonprofit corporation located in Eagan, MN, or its successor in interest, all the rest, residue and remainder of my estate to be used in such manner as the Board of Directors of said charity shall, in its sole discretion, determine. If CaringBridge, Inc. or its successor in interest, does not exist at the time of my death, I bequeath this gift to the XYZ Charity."

IV. Portion of the Residue

I give, devise, and bequeath to CaringBridge, Inc., a Minnesota nonprofit corporation located in Eagan, MN, or its successor in interest, \$_____ %_____ percent) of the rest, residue and remainder of my estate to be used in such manner as the Board of Directors of said charity shall, in its sole discretion, determine. If CaringBridge, Inc. or its successor in interest, does not exist at the time of my death, I bequeath this gift to the XYZ Charity."